MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 25, 2001

REGISTRATION NO.: 24038 BOOK: 85 PAGE: 281

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$3,805,000.00 COUNTY: of Boone

DATE OF ISSUE: June 15, 2001 (Series 2001B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding outstanding general obligation bonds of the District,

Series 1992 and 1994

Rate of Interest	Amount		Maturity
4.000%	\$	475,000.00	03/01/2008
4.125%		475,000.00	03/01/2009
4.200%		490,000.00	03/01/2010
4.350%		880,000.00	03/01/2011
4.500%		920,000.00	03/01/2012
4.625%		565,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be called on and after

March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Prudential Securities, Dallas, Texas

PURCHASE PRICE: \$3,778,723.10
INTEREST RATE: 4.4523%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable DATE OF ELECTION: Not applicable ELECTION RESULTS: Not applicable METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 5